

CS002/2568

February 18, 2025

story Clarifies information regarding the holding of ordinary shares of Nova Empire Public Company Limited by the major shareholders of the Company.

learn President  
The Stock Exchange of Thailand

Following the information disclosed by the Company regarding Ms. Parleerat Panboonhom's holding of ordinary shares of Nova Empire Public Company Limited (“the Company”), on 31 January 2025 and 4 February 2025, Ms. Parleerat Panboonhom (“Ms. Parleerat”) sold 24,582,899 shares through a Big Lot transaction, resulting in her shareholding proportion being 30.7842 percent of the total voting rights of the Company. The Company would like to clarify as follows:

1. The sale of Nova common shares by Ms. Parleerat had no significant impact on the Company. Ms. Parleerat remains a major shareholder and the controlling force of the Company. Following the sale, she holds 41,121,315 ordinary shares of Nova, representing 30.7842 percent of Nova's total voting rights, and she continues to serve as Chief Executive Officer.

2. Following the inquiry to Ms. Parleerat regarding the obligation to make a tender offer for all securities of the Company, as specified in the Notification of the Capital Market Supervisory Board No. Tor Chor. 12/2554 on the Criteria, Conditions, and Methods for Acquiring Securities for Business Dominance (the “Tender Offer Announcement”), the Company has been informed that after the sale of the Company’s ordinary shares as stated above, Ms. Parleerat will not be required to make a tender offer for all securities of the Company as specified in the Tender Offer Announcement. This condition holds until Ms. Parleerat acquires any additional ordinary shares of the Company, resulting in her shareholding exceeding the threshold at which a tender offer must be made. This increase in the number of ordinary shares is due to the Company’s share repurchase during the period from September 6, 2024, to September 19, 2024.

Regarding the purchase of 24,582,899 ordinary shares of the Company from shareholders on September 29 and 30, 2024, the Company has not been informed of a tender offer for all of the Company's securities. It has only been informed that there are ongoing discussions with the Securities and Exchange Commission, with results expected soon. Should the Company receive any further information or updates from Ms. Parleerat, the Company will immediately report the progress.

Please be informed accordingly.

Sincerely yours,

(Sukanya Tipmanee)

Director

Nova Empire Public Company Limited